

AGENDA FOR REGULAR MEETING OF
THE HEALTH, EDUCATIONAL AND HOUSING FACILITY BOARD
OF THE CITY OF MEMPHIS, TENNESSEE (BOARD)

Wednesday, March 1, 2023 – 12:00 Noon

Be advised that in compliance with the Tennessee Open Meetings Law, public notice is hereby given to all residents of the City of Memphis, TN and all persons interested that an open in-person public meeting of The Health, Educational and Housing Facility Board of the City of Memphis, Tennessee (the "Board") will be held on **Wednesday, March 1, 2023**, commencing at the hour of **12:00 Noon (CDT)**, as an in-person meeting at its conference room located at 65 Union Avenue, Suite 1120, Memphis, Tennessee 38103.

WHILE ATTENDANCE AT THE MEETING WILL BE OPEN TO THE PUBLIC, CERTAIN PRESENTERS AND MEMBERS OF THE PUBLIC INTERESTED IN ATTENDING AND PARTICIPATING IN SAID MEETING WILL ALSO BE ALLOWED TO PARTICIPATE VIA ZOOM VIRTUAL ACCESS, AS FOLLOWS:

REMOTE ELECTRONIC PARTICIPATION VIA ZOOM

Join Zoom Meeting
<https://us06web.zoom.us/j/84975270635>
Meeting ID: 849 7527 0635

Call to Order

Dan Reid

Approval of Minutes of February 1, 2023

Finance Committee Report: (January 31, 2023)

Cliff Henderson

Staff Report

Stephanie Bryant

Attorney's Report

Charles E. Carpenter

Action Items-

1. Status Update on Resolution authorizing the reissuance of Multifamily Housing Revenue Bonds, Series 2018 (Cavalier Courts Apartments) and approval of certain legal documentation required in connection with such reissuance
2. Status update on Resolution authorizing the reissuance of Multifamily Housing Revenue Bonds, Series 2018 (Gospel Gardens Apartments) and approval of certain legal documentation required in connection with such reissuance;
3. PILOT Refinancing Application for Hightop Ridge apartments, LLC (d/b/a Scenic Hills Apartments);
4. Affordable Multifamily PILOT Application for Capstone Ridgeway LLC (d/b/a The Lakes at Ridgeway);
5. Affordable Multifamily PILOT Application for Capstone Moriah LLC (d/b/a The Reserve at Mount Moriah);
6. Affordable Multifamily PILOT Application for Capstone Stonegate LLC (d/b/a Stonegate Apartments);
7. Such other business as may properly come before the Board.

PILOT Default Status Updates:

1. Creekside Meadows (Bent Tree)
2. Mill Creek Apartments
3. Macon Manor Apartments
4. Sunrise Villas

New Business

Public Comment

NEXT SCHEDULED MEETING DATE

Wednesday, April 5, 2023