

AGENDA FOR REGULAR MEETING OF
THE HEALTH, EDUCATIONAL AND HOUSING FACILITY BOARD
OF THE CITY OF MEMPHIS, TENNESSEE (BOARD)

Wednesday, June 7, 2023 – 12:00 Noon

Be advised that in compliance with the Tennessee Open Meetings Law, public notice is hereby given to all residents of the City of Memphis, TN and all persons interested that an open in-person public meeting of The Health, Educational and Housing Facility Board of the City of Memphis, Tennessee (the “Board”) will be held on **Wednesday, June 7, 2023**, commencing at the hour of **12:00 Noon (CDT)**, as an in-person meeting at its conference room located at 65 Union Avenue, Suite 1120, Memphis, Tennessee 38103.

WHILE ATTENDANCE AT THE MEETING WILL BE OPEN TO THE PUBLIC, CERTAIN PRESENTERS AND MEMBERS OF THE PUBLIC INTERESTED IN ATTENDING AND PARTICIPATING IN SAID MEETING WILL ALSO BE ALLOWED TO PARTICIPATE VIA ZOOM VIRTUAL ACCESS, AS FOLLOWS:

REMOTE ELECTRONIC PARTICIPATION VIA ZOOM
Join Zoom Meeting
<https://us06web.zoom.us/j/83873803223>
Meeting ID: 838 7380 3223

Call to Order

Dan Reid

Approval of Minutes of April 5, 2023

Finance Committee Report: (March 31, 2023; April 30, 2023)

Cliff Henderson

Attorney’s Report

Charles E. Carpenter

Action Items-

1. 1st Bond Inducement Resolution Extension for APP Greenbriar Partners, LLLP (d/b/a Greenbriar Apartments);
2. Affordable Multifamily PILOT Application for APP Greenbriar Partners, LLLP (d/b/a Greenbriar Apartments);
3. 3rd PILOT Closing Extension for Kimball Cabana, LP (d/b/a Kimball Cabana Apartments);
4. 3rd PILOT Closing Extension for Oakshire Apartments, LP (d/b/a Oakshire Downs Apartments and Townhomes);
5. PILOT Transfer and PILOT Refinancing Application for Bantam Airways Apartments, LLC;
6. PILOT Transfer and PILOT Refinancing Application for Bantam Springbrook Apartments, LLC;
7. 1st PILOT Closing Extension for Mazal in Grainge Hill, LLC (d/b/a Grainge Hill Apartments);
8. PILOT Refinancing Application for Cambridge Development Holdings, LLC (d/b/a Bridgeport Manor Apartments);
9. PILOT Refinancing Application for Watkins Manor Apartments, LLC;
10. PILOT Refinancing Application for Mazel Willow Oaks, LLC (d/b/a Willow Oaks Apartments);
11. Status Update on Memphis Towers PILOT property.
12. Status Update on Resolution authorizing the reissuance of Multifamily Housing Revenue Bonds, Series 2018 (Cavalier Courts Apartments) and approval of certain legal documentation required in connection with such reissuance;
13. Status update on Resolution authorizing the reissuance of Multifamily Housing Revenue Bonds, Series 2018 (Gospel Gardens Apartments) and approval of certain legal documentation required in connection with such reissuance;
14. Such other business as may properly come before the Board.

PILOT Default Status Updates:

1. Creekside Meadows (Bent Tree)
2. Mill Creek Apartments
3. Macon Manor
4. New Horizon Apartments
5. Sunrise Villas
6. Winchester Grove

New Business

Public Comment

NEXT SCHEDULED MEETING DATE

Wednesday, June 28, 2023