

AGENDA FOR REGULAR MEETING OF
THE HEALTH, EDUCATIONAL AND HOUSING FACILITY BOARD
OF THE CITY OF MEMPHIS, TENNESSEE (BOARD)

Wednesday, June 28, 2023 – 12:00 Noon

Be advised that in compliance with the Tennessee Open Meetings Law, public notice is hereby given to all residents of the City of Memphis, TN and all persons interested that an open in-person public meeting of The Health, Educational and Housing Facility Board of the City of Memphis, Tennessee (the "Board") will be held on **Wednesday, June 28, 2023**, commencing at the hour of **12:00 Noon (CDT)**, as an in-person meeting at its conference room located at 65 Union Avenue, Suite 1120, Memphis, Tennessee 38103.

WHILE ATTENDANCE AT THE MEETING WILL BE OPEN TO THE PUBLIC, CERTAIN PRESENTERS AND MEMBERS OF THE PUBLIC INTERESTED IN ATTENDING AND PARTICIPATING IN SAID MEETING WILL ALSO BE ALLOWED TO PARTICIPATE VIA ZOOM VIRTUAL ACCESS, AS FOLLOWS:

REMOTE ELECTRONIC PARTICIPATION VIA ZOOM
Join Zoom Meeting
<https://us06web.zoom.us/j/81533865237>
Meeting ID: 815 3386 5237

Call to Order

Dan Reid

Approval of Minutes of June 7, 2023

Finance Committee Report: (May 31, 2023)

Cliff Henderson

Attorney's Report

Charles E. Carpenter

Action Items-

1. Status Update on Memphis Towers PILOT property (Deferred from June 7, 2023 Board Meeting);
2. Status Update on Resolution authorizing the reissuance of Multifamily Housing Revenue Bonds, Series 2018 (Cavalier Courts Apartments) and approval of certain legal documentation required in connection with such reissuance (Deferred from June 7, 2023 Board Meeting);
3. Status update on Resolution authorizing the reissuance of Multifamily Housing Revenue Bonds, Series 2018 (Gospel Gardens Apartments) and approval of certain legal documentation required in connection with such reissuance (Deferred from June 7, 2023 Board Meeting);
4. 7th PILOT Closing Extension for MH Strategies I, LP (Barry and Jefferson Towers);
5. 7th PILOT Closing Extension for MH Strategies II, LP (Borda and Venson Towers);
6. 2nd Bond Inducement Resolution Closing Extension for ACH Partners, LLC & Bluff City Community Development Corporation (d/b/a Gardens of Forest Hill Irene);
7. MHA Affordable Multifamily PILOT Application for South City VI, LP;
8. PILOT Refinancing Application for BLVD Partners, LLC (d/b/a The Boulevard Apartments);
9. Such other business as may properly come before the Board.

PILOT Default Status Updates:

1. Creekside Meadows (Bent Tree)
2. Mill Creek Apartments

New Business

Public Comment

NEXT SCHEDULED MEETING DATE

Wednesday, August 2, 2023