

AGENDA FOR REGULAR MEETING OF
THE HEALTH, EDUCATIONAL AND HOUSING FACILITY BOARD
OF THE CITY OF MEMPHIS, TENNESSEE (BOARD)

Wednesday, January 4, 2023 – 12:00 Noon

Be advised that in compliance with the Tennessee Open Meetings Law, public notice is hereby given to all residents of the City of Memphis, TN and all persons interested that an open in-person public meeting of The Health, Educational and Housing Facility Board of the City of Memphis, Tennessee (the “Board”) will be held on **Wednesday, January 4, 2023**, commencing at the hour of **12:00 Noon (CDT)**, as an in-person meeting at its conference room located at 65 Union Avenue, Suite 1120, Memphis, Tennessee 38103.

WHILE ATTENDANCE AT THE MEETING WILL BE OPEN TO THE PUBLIC, CERTAIN PRESENTERS AND MEMBERS OF THE PUBLIC INTERESTED IN ATTENDING AND PARTICIPATING IN SAID MEETING WILL ALSO BE ALLOWED TO PARTICIPATE VIA ZOOM VIRTUAL ACCESS, AS FOLLOWS:

REMOTE ELECTRONIC PARTICIPATION VIA ZOOM

Join Zoom Meeting
<https://us06web.zoom.us/j/81924445234>
Meeting ID: 819 2444 5234

Call to Order

Dan Reid

Approval of Minutes of November 30, 2022

Finance Committee Report: (November 30, 2022)

Cliff Henderson

Attorney’s Report

Charles E. Carpenter

Action Items-

1. 6th PILOT Closing Extension for MH Strategies I, LP (Barry and Jefferson Towers);
2. 6th PILOT Closing Extension for MH Strategies II, LP (Borda and Venson Towers);
3. 1st Bond Inducement Resolution Closing Extension for ACH Partners, LLC & Bluff City Community Development Corporation (d/b/a Gardens of Forest Hill Irene);
4. PILOT Refinancing Application for SC Bartlett Investors, LLC (d/b/a Tanglewood Apartments);
5. Status Update on Resolution authorizing the reissuance of Multifamily Housing Revenue Bonds, Series 2018 (Cavalier Courts Apartments) and approval of certain legal documentation required in connection with such reissuance (Deferred from November 30, 2022 Board Meeting);
6. Status update on Resolution authorizing the reissuance of Multifamily Housing Revenue Bonds, Series 2018 (Gospel Gardens Apartments) and approval of certain legal documentation required in connection with such reissuance (Deferred from November 30, 2022 Board Meeting);
7. Such other business as may properly come before the Board.

New Business

Public Comment

NEXT SCHEDULED MEETING DATE

Wednesday, February 1, 2023