

AGENDA FOR REGULAR MEETING OF
THE HEALTH, EDUCATIONAL AND HOUSING FACILITY BOARD
OF THE CITY OF MEMPHIS, TENNESSEE (BOARD)

Wednesday, August 2, 2023 – 12:00 Noon

Be advised that in compliance with the Tennessee Open Meetings Law, public notice is hereby given to all residents of the City of Memphis, TN and all persons interested that an open in-person public meeting of The Health, Educational and Housing Facility Board of the City of Memphis, Tennessee (the “Board”) will be held on **Wednesday, August 2, 2023**, commencing at the hour of **12:00 Noon (CDT)**, as an in-person meeting at its conference room located at 65 Union Avenue, Suite 1120, Memphis, Tennessee 38103.

WHILE ATTENDANCE AT THE MEETING WILL BE OPEN TO THE PUBLIC, CERTAIN PRESENTERS AND MEMBERS OF THE PUBLIC INTERESTED IN ATTENDING AND PARTICIPATING IN SAID MEETING WILL ALSO BE ALLOWED TO PARTICIPATE VIA ZOOM VIRTUAL ACCESS, AS FOLLOWS:

REMOTE ELECTRONIC PARTICIPATION VIA ZOOM
Join Zoom Meeting
<https://us06web.zoom.us/j/87937935018>
Meeting ID: 879 3793 5018

Call to Order

Dan Reid

Approval of Minutes of June 28, 2023

Finance Committee Report: (June 30, 2023)

Cliff Henderson

Attorney’s Report

Charles E. Carpenter

Public Comment (Each person making a public comment must be present in-person and will be allotted a maximum of two (2) minutes to speak)

Action Items-

1. Final Bond Resolution for Legends Park Senior LLC (d/b/a Edgeview at Legends Park)
2. Status update for Millenia Housing (d/b/a Memphis Towers)
3. 1st Bond Inducement Resolution for The Memphian TN TC, LP (f/k/a Serenity Towers);
4. 1st PILOT Closing Extension for The Memphis TN TC, LP (f/k/a Serenity Towers);
5. PILOT Transfer Application for Mazal in New Horizon, LLC (d/b/a New Horizon Apartments);
6. PILOT Refinancing Application for Bent Tree, LLC (d/b/a Creekside Meadows);
7. Such other business as may properly come before the Board.

PILOT Default Status Updates:

1. Creekside Meadows (Bent Tree)
2. Mill Creek Apartments
3. Macon Manor
4. New Horizon

New Business

NEXT SCHEDULED MEETING DATE

Wednesday, September 6, 2023